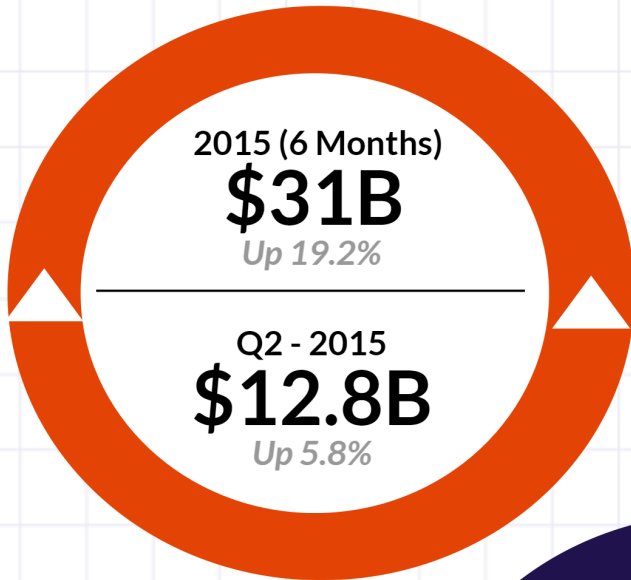


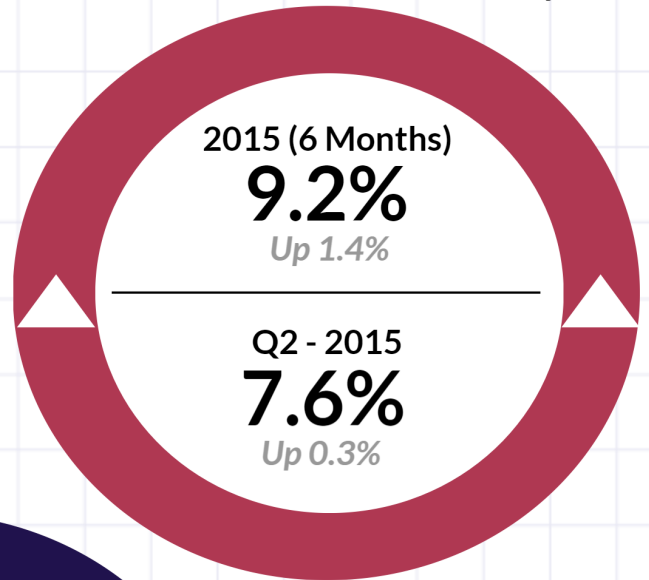
Property Casualty Insurers' Profitability Grows in First-Half 2015

Industry Operating Results: First Half 2015 and 2nd Quarter

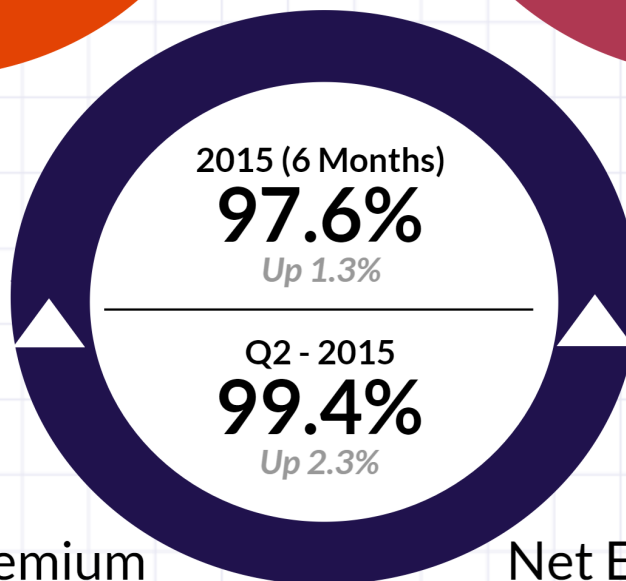
Net Income After Taxes



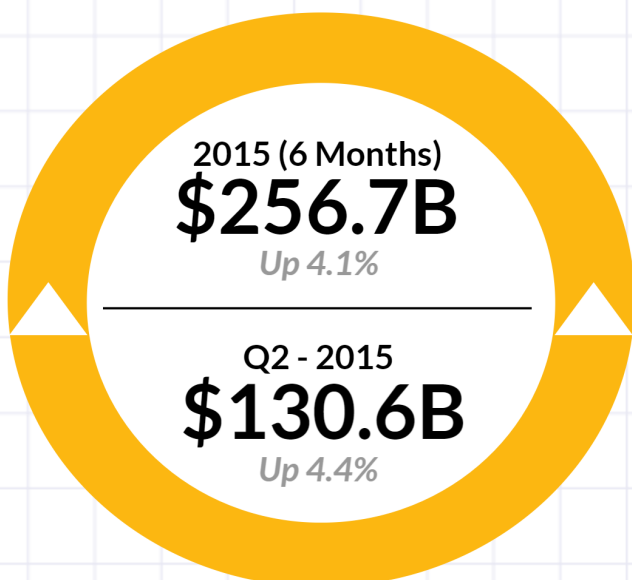
Overall Profitability



Combined Ratio



Net Written Premium



Net Earned Premium

